

Israel Society of Investment Professionals

Newsletter
First edition

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CFA SOCIETY IN FORMATION

NEWS IN BRIEF

Launching the CFA in Israel

by Matthew Salter, CFA

I am delighted to introduce the inaugural newsletter of the Israel Society of Investment Professionals (ISIP). ISIP is a group of CFA charterholders based in Israel, who are working to form an official CFA Israel Society.

What is the CFA?

The CFA Institute is the largest association of investment professionals in the world.

Its flagship program – the Chartered Financial Analyst qualification – has become the most respected and recognized investment designation in the world.

CFA charterholders in Israel

The number and profile of CFA charterholders in Israel is low compared to other similar financial centers. ISIP and a future CFA Israel Society will aim to rectify this and to play an important role in promoting and improving Israel's financial sector.

The process of forming an official CFA Israel Society will take some time and will need volunteers from among the current CFA charterholders in Israel. So step forward!

Future newsletters

We will have updates of events organized by ISIP, profiles of CFA charterholders in Israel and more information about the progress we are making towards forming an official CFA society, including membership details of ISIP.

Contact us

A website and ISIP email address will be up and running shortly. In the meantime, please feel free to contact me – especially CFA charterholders here in Israel, if we haven't found you yet.

You can email me on:

matthew.salter@int-markets.com



John Rogers, recently departed CEO and President of the CFA Institute, pictured with Nitin Mehta, Director, earlier this year on a visit to Israel, together with founders of the Israel Society of Investment Professionals



Exemptions from Israel Securities Authority exams for CFA charterholders

In breaking and important news, after intense lobbying by ISIP, the Israel Securities Authority has agreed to **grant exemptions to CFA charterholders from most of the requisite ISA examinations, and the 9 month internship** required for the Israeli Portfolio Manager/ Investment Advisor license Details to follow!