

# Israel Society of Investment Professionals

May 2015

Monthly Newsletter

Issue No. 7



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

## What Investors Really Want ... plus other updates

### Candidates for CFA® exams

There are 29 candidates sitting the exams in Israel for the three levels of the CFA exams, taking place at the beginning of June.

We look forward to welcoming a large number of additional CFA® charterholders to the growing number in Israel.

Celebratory drinks are being planned to mark the end of the grueling exams. If you are a candidate who has not been informed of the details, please contact Blair at [blcarey@twojack.ca](mailto:blcarey@twojack.ca)

Wishing all examination candidates good luck.

### Are you a CFA Charterholder who has not yet been awarded the Israel investment license?

Second call for CFA® charterholders who have been awarded their charter and have relevant work experience abroad within the last seven years. We would like

to make a group application for the exemption from ISA exams (apart from Ethics).

So, if you are a CFA® charterholder in Israel who meets the criteria, and is interested in taking just one exam in order to be licensed by the ISA, please contact me.

ISIP (Israel Society of Investment Professionals) is a growing group of CFA® charterholders based in Israel working to form an official CFA society.

The first official meeting of the ISIP organization committee took place last month, hosted at the offices of KCPS Clarity in Tel Aviv.

If you are a CFA® charterholder in Israel, and would like to see the minutes, or become involved, please send me an email.

For information or any questions on ISIP please email me at:

[matthew.salter@int-markets.com](mailto:matthew.salter@int-markets.com)

## "What Investors Really Want"

Professor Meir Statman

Tues June 9<sup>th</sup>, 18.30

### What Investors really want: Lessons from Behavioral Finance

Book tickets here:

[www.isipstatman.eventbrite.com](http://www.isipstatman.eventbrite.com)

Professor Statman is a world-renowned expert and authority on Behavioral Finance, and also an absorbing and entertaining speaker.

His presentation will be based on his award winning book, *What Investors Really Want* (also in Hebrew *מה עובר למושקיעים בראש*).

Don't miss this unique opportunity to hear him speak, hosted by ISIP, at the Tel Aviv Stock Exchange Conference Center.

The event is generously sponsored by the **Israel Finance Institute (ifi-il.com)**