

Israel Society of Investment Professionals

July 2015

Monthly Newsletter

Issue No. 9



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

CFA® worldwide - in numbers

A brief overview in numbers for those who are unfamiliar with the CFA® Program:

- More than 120,000 CFA® charterholders in the world
- About 40 CFA® charterholders in Israel
- Approximately 8,000 new charterholders worldwide every year
- Number of candidates in Israel in 2015 was just under 30, with 9 taking the Level III (final) exam
- 68 countries have local member societies (including Egypt, Jordan & Lebanon)
- Number of CFA® charterholders needed to establish local society – 50

open meeting to officially establish the Israel Society of Investment Professionals, to elect and to form a committee and to decide on a work plan for the coming 12 months.

All are welcome – precise details of meeting time and location to be sent to relevant recipients within next few weeks.

The CFA program normally takes at least three years of self-study. It connects academic theory with current practice and ethical and professional standards to provide a strong foundation of advanced investment analysis and real-world portfolio management skills.

ISIP is a growing group of CFA® charterholders based in Israel working to form an official CFA society.

If you would like to be on our mailing list or have any questions on ISIP please email:

matthew.salter@int-markets.com

Advance notice of a meeting in September to officially form the Israel Society of Investment Professionals (ISIP).

All CFA charterholders, members of the CFA Institute in Israel, and CFA® examination candidates, are invited to an

Renew your CFA Membership

Have you renewed yet?

The CFA® membership year runs from 1 July to 30 June. To renew your membership for 2015-2016 please go to www.cfainstitute.org/renewnow and follow the easy steps.

This is the year that we hope to achieve official recognition as a CFA Society, and become part of the network of more than 140 Local Societies around the world.

Be one of the official founders. Renew your membership now. If you haven't paid your dues for a while, now is the time to join again, allowing you to use the CFA® designation and be part of forming a CFA Israel Society.