

Israel Society of Investment Professionals

December 2015

Monthly Newsletter

Issue No. 14



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Events for your diary!

ISIP (Israel Society of Investment Professionals) is kicking off the New Year with lots of exciting events for the Israeli investment community

Lunch with Robert Kapito

Together with our sponsors, iShares, ISIP is hosting an exclusive 'intimate' lunch with Robert Kapito the President of Blackrock the world's largest asset manager.

Date: 31st January, 2016 (12.30)

Places are very limited. If you would like to join in a fascinating conversation with one of the leaders of the global investment industry, please send an email to the address at the end of this newsletter to check availability.

Visit of Paul Smith, CFA

The President and CEO of the CFA Institute, Paul Smith, is visiting Israel at the beginning of February. Paul is the most senior person in CFA Institute and this is his first official visit to Israel.

Paul is meeting with senior investment professionals, the Deputy Governor of the Bank of Israel, and he would like to meet with YOU ... if you are a CFA charterholder, candidate or interested in sitting the exams.

Date: 9th February, 2016 (18.30)

We are hosting a small drinks reception – further details to follow in January's newsletter. If you would like to receive direct updates, please let me know by email. Save the date.

Breakfast reception with Barbara Stewart, CFA

Date: March 13th, 2016 (tbc)

Join Barbara Stewart, CFA and author of the Rich Thinking series of white papers on women and financial issues. Barbara will be presenting the research findings from her sixth study, entitled "How Smart Women are Shaping the Future of the Financial Industry".

The report will have been launched globally in Stockholm a few days previously to coincide with 2016 International Women's Day.

Official sponsor of ISIP:

iShares®
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CFA Exams June 2016

With six months to go until the next round of exams for the CFA charter, the beginning of the year is a great time to sign up and give yourself enough time to prepare.

You can find more details and sign up at: <https://www.cfainstitute.org/programs/cfaprogram/Pages/index.aspx>

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: matthew.salter@int-markets.com