

# Israel Society of Investment Professionals

## January 2016

Monthly Newsletter

Issue No. 15



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

## Events for your diary!

ISIP (Israel Society of Investment Professionals) is kicking off the New Year with lots of exciting events for the Israeli investment community.

### Lunch with Robert Kapito

Together with our sponsors, iShares, ISIP is hosting a lunch with Robert Kapito the President of Blackrock, the world's largest asset manager.

The event is fully booked but we will report back in next month's newsletter.

### Visit of Paul Smith, CFA

The President and CEO of the CFA Institute, Paul Smith, is visiting Israel at the beginning of February. Paul is the most senior person in CFA Institute and this is his first official visit to Israel.

Paul is meeting with senior investment professionals, the Deputy Governor of the Bank of Israel and the Head of the Securities Authority.

But most importantly, if you are a charterholder or candidate Paul would like to meet with YOU - we are hosting a small drinks reception.

**Date: 9<sup>th</sup> February, 2016 (18.30)**

If you do not receive a separate email with full details of the reception, please contact me.

### Breakfast reception with Barbara Stewart, CFA

Date: March 13<sup>th</sup>, 2016, 08.30-10.00  
Location: 38<sup>th</sup> Floor, Azrielli Center, TA  
The event is generously sponsored by



Join Barbara Stewart, CFA and author of the Rich Thinking series of white papers on women and financial issues. Barbara will be presenting the research findings from her sixth study, entitled "*How Smart Women are Shaping the Future of the Financial Industry*".

The report will have been launched globally in Stockholm a few days previously to coincide with 2016 International Women's Day.

The event is free, but please notify us if you would like to attend to guarantee admission.

## Official sponsor of ISIP:

**iShares®**  
by BLACKROCK®

## Did you know?

The 2015 exams for the CFA charter were given at 263 test centers in 196 cities, across 90 countries worldwide ... including Tel Aviv!

Though, with approximately 30 candidates we have some way to go to catch up with the United States (30,715) and China (21,057).

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: [matthew.salter@int-markets.com](mailto:matthew.salter@int-markets.com)