

Israel Society of Investment Professionals

February 2016

Monthly Newsletter

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SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Reporting back on recent events

ISIP (Israel Society of Investment Professionals) has had a busy couple of months – details of recent events below.

Visit to Israel of Paul Smith, CEO and President of the CFA Institute



ISIP were delighted to host Paul (pictured left) on his first official visit to Israel. We had a

whirlwind two days of meetings, talking to policy makers and senior figures throughout the financial sector and highlighting the benefits to the Israeli financial sector of increasing the number of CFA charterholders in Israel.

We had meetings with the Deputy Governor of the Bank of Israel, the Head of the Israel Securities Authority, the Director of Capital Markets at the Finance ministry and the Senior Advisor to the CEO of the TASE.

And then we had more meetings... with senior investment professionals from Clal-Canaf, Discount Capital Markets, Mizrahi Tefachot and Bank Hapoalim.

And in addition we gave a presentation for university finance course representatives, held a reception for CFA charterholders and candidates, and met with representatives from the Taub Center.

So we made huge strides in raising the profile of the CFA credential in Israel and hope to see many positive outcomes in the months to come.

Lunch meeting with Robert Kapito

At the end of January, iShares hosted a small lunch for ISIP members and guests with Robert Kapito, the President of Blackrock.

Robert gave a fascinating and very frank insight into a number of important policy topics, sharing his views from his position at the largest asset manager in the world.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: matthew.salter@int-markets.com

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Breakfast reception with Barbara Stewart, CFA

Date: Sunday March 13th, 08.30-10.00
Location: 38th Floor, Azrieli Center, TA
The event is generously sponsored by:

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Barbara will be presenting the research findings from her sixth study, entitled "How Smart Women are Shaping the Future of the Financial Industry". The report will have been launched globally in Stockholm a few days previously to coincide with 2016 International Women's Day. The event is free (open to men and women), but please notify us if you would like to attend to guarantee admission.