

# Israel Society of Investment Professionals

March 2016

Monthly Newsletter

Issue No. 17



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

## Round-up of recent events

ISIP's (Israel Society of Investment Professionals) busy schedule of events and efforts to promote the CFA charter here in Israel continued last month.

### Breakfast reception with Barbara Stewart, CFA



ISIP held its first event focusing specifically on issues surrounding women in finance, earlier in March. Barbara Stewart, a partner at Cumberland Private Wealth Management, presented the results of the sixth installment of her research series, 'Rich Thinking'.

The event provided a chance for around 25 participants (men and women) to meet Barbara and hear the results of her extensive research on women in

finance. Barbara is a frequent keynote speaker at global investor conferences, and conducts her research around the globe, including in Israel. This visit was her first time presenting her findings in Israel.

### A Difference that Matters

During the last few weeks, CFA Institute launched a global campaign aimed at raising the profile of the CFA® designation.

The campaign is relevant for **investors, employers and investment management professionals**. It reflects the desire to build a better, stronger and more trustworthy investment management profession

More details can be found here:

[https://www.cfainstitute.org/about/difference/Pages/index.aspx?WPID=Strategic\\_Home&PageName=Homepage](https://www.cfainstitute.org/about/difference/Pages/index.aspx?WPID=Strategic_Home&PageName=Homepage)

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: [matthew.salter@int-markets.com](mailto:matthew.salter@int-markets.com)

## Official sponsor of ISIP:

**iShares®**  
by BLACKROCK®

### Summer exams – Levels 1, 2 and 3 Calling all candidates

If you are sitting examinations this summer for any level of the CFA charter exams, a number of candidates have been in touch about forming support and study groups.

Please contact us and let us know which Level exam you will be sitting and we will put you in contact with other candidates.

**If there is enough interest, ISIP may be able to hold mock exams and coaching to help you prepare and get as many successful results as possible!**