

Israel Society of Investment Professionals

April 2016

Monthly Newsletter

Issue No. 18



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

News, updates and more

ISIP (Israel Society of Investment Professionals) was recently invited to participate in the Regional meeting of all EMEA CFA Societies, which took place in March in Portugal.

We were delighted to be represented at this important meeting, which signifies a recognition of our steps towards forming an official CFA Society in Israel.

Blair Carey, CFA, Deputy Chairman of ISIP has written the following brief report.

2016 CFA Society EMEA Regional Meeting – report by Blair Carey, CFA

I had the pleasure of representing the ISIP Board at the CFA Institute's EMEA Regional meeting in Lisbon on March 10th and 11th.

Not surprisingly, my key takeaways from this event are that we share a lot of the same challenges and opportunities as those of other small or growing societies. It's comforting to know that CFA Charterholders in Bahrain, Finland and Jordan struggle for recognition with their own capital markets colleagues and regulators. Or that recently formed societies are struggling to find the

balance between serving their members and growing their presence.

I made some strong contacts and it was good to raise Israel's profile on the CFA international map.

Some of the most interesting sessions related to the types of services and programming that we can provide to members. I hope that our Board will be adopting some of these initiatives in the near future. I suspect that you'll see more activity from ISIP as we head into "exam" season, targeted to both members and candidates as we work on building a solid base from which to grow our organization. Stay tuned.

In the media

Following ISIP's hosting of Barbara Stewart last month to present the results of her research on women in finance, Barbara was interviewed for *The Marker*.

You can read the interview here:

<http://www.themarker.com/themarker-women/1.2900379> (in Hebrew)

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email:

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Summer exams – Levels 1, 2 and 3 Calling all candidates (again)

If you are sitting examinations this summer for any level of the CFA charter exams, a number of candidates have been in touch about forming support and study groups.

Please contact us and let us know which Level exam you will be sitting and we will put you in contact with other candidates.

If there is enough interest, ISIP may be able to hold mock exams and coaching to help you prepare and get as many successful results as possible!