

Israel Society of Investment Professionals

July 2016

Monthly Newsletter

Issue No. 21



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

News updates ... news updates ... news updates

CFA Exam Results

The results are now in for this summer's exams at Level I and Level II. The pass rates were comparable with previous years, with pass rates of 43% for Level I and 46% for Level II.

We have already heard from successful Israeli-based candidates who succeeded at both levels respectively – congratulations and wishing you success with your next exams. We look forward to more success after August 9th with the announcement of the Level III results, and hopefully the addition of more CFA charterholders to our growing numbers in Israel.

CFA Charterholders on the Move

Daniel Sueke, CFA, recently moved to a new post to be Global Equities Investment manager at Meitav Dash Provident & Pension funds, following several years as an Investment Manager at Clal Insurance. Daniel also serves in a voluntary capacity, as a Board Member of ISIP in his role as Society Treasurer.

If you are a CFA charterholder with news, please let us know and we would be delighted to share it.

Renew your membership

It's still not too late to renew your annual dues for the CFA membership year which began on 1st July. Go to the CFA Institute webpage (cfainstitute.org) and renew now.

Reduced CFA membership fees

On the topic of CFA membership fees, the CFA Institute are piloting different pricing for subscription dues around the world.

These pilots are taking place in countries such as India, Pakistan, Hungary and Egypt, as a preliminary move away from the "one price for all" model. Payments are also being waived globally for members aged 70 and older.

If you have views on this topic, we would be happy to hear from you and to pass them on to the CFA Institute.

CFA Institute in the Social Media

Career postings, publications, podcasts and videos from key global events are available on CFA Institute LinkedIn and Facebook pages.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email:

matthew.salter@int-markets.com

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Notice of AGM of Israel Society of Investment Professionals

Come and hear updates about our progress over the previous year and plans for the coming year. Stand for the Board of ISIP, and take an active part in shaping the influence of CFA charterholders in Israel.

MARK YOUR DIARY!!!!

When: 18.30
Wednesday 7th September

Where: Venue in Tel Aviv, to be confirmed shortly

Who: All Charterholders and registered candidates in Israel