

Israel Society of Investment Professionals

September 2016

Monthly Newsletter

Issue No. 23



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

ISIP AGM

The Israel Society of Investment Professionals marked the completion of our first full year in existence, with our second Annual General Meeting, in early September.

A summary of the meeting and details of changes to the ISIP Board will appear in next month's newsletter.

CFA Curriculum Changes - Refresher Readings – Full and free access to CFA charterholders

Every year the CFA Institute makes changes to the curriculum of the CFA Program to reflect investment industry advances and modern investment strategies.

For the 2017 curriculum, a number of areas have been identified and inserted into the curriculum as either new or updated readings.

For the first time, all these readings are available in full to all members of the CFA Institute – providing an in-depth guide to latest investment practice and analysis.

The topics include:

- **Economics** – a deeper understanding of demand and supply
- **Corporate Finance** – understanding corporate governance and ESG factors
- **Financial Statement Analysis** – basic framework, techniques and case studies
- **Derivatives** – pricing and valuation of forward contracts
- **Derivatives** - a better understanding of options valuations
- **Alternative Investments** – commodities and commodity derivatives
- **Risk Management** – understanding VaR and other scenario measures
- **Portfolio Management** – algorithmic trading and high frequency trading
- **Private Wealth Management** – understanding the life-cycle of individuals

If you are a CFA charterholder or member of the CFA Institute, free access to these in-depth topics can be found on the publications section of the CFAI website.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email:

matthew.salter@int-markets.com

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Shana Tova and Chag S'meach

Wishing all our readers in Israel and overseas a successful and happy new year

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