

Israel Society of Investment Professionals

November 2016

Monthly Newsletter

Issue No. 24



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

Unfortunately the timing of the holidays in Israel led to us not putting out a newsletter in October. Apologies for missing the deadline - we have lots of news and updates so hope to issue two newsletters this month to make up for it.

ISIP Annual General Meeting

As mentioned last month, Israel Society of Investment Professionals marked the completion of our first full year in existence with our second AGM in early September. Below is a summary.

Board Elections

Full details of the composition of the new Board to follow in the next newsletter once final responsibilities have been decided.

Work priorities for 2016-17

The following were approved as being areas in which the Board will concentrate their energies over the following twelve months:

- **University Research Challenge** – the Research Challenge is a competition in which student teams prepare an equity research report on an assigned company and present their findings to a panel of

investment industry experts. The winning team goes to a regional final in Europe.

Last year, the competition featured more than 4,000 students from over 865 universities worldwide. We look forward to seeing a team entering from Israel for the first time.

- **Launch of website** - we plan on launching a rebranded website to further promote the CFA charter in Israel, which will also include details of current charterholders.

- **Membership drive** – to continue to increase the number of charterholders in Israel, and begin the process of applying for official CFA Society status.

If you would like to volunteer or offer your expertise on any of the above projects, we would love to hear from you.

All CFA charterholders or candidates who would like a full copy of the minutes, please let me know.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: matthew.salter@int-markets.com

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Start-up nation in the CFA Institute magazine

For those who missed it, the most recent edition of the CFA Institute magazine contained an article on "Why has Israel become a key market for early-stage innovation?"

You can read it here:

<http://www.cfapubs.org/doi/pdf/10.2469/cfm.v27.n3.11>

CFA Institute Magazine is a quarterly, practice-based, professional member magazine. It is sent to all CFA Institute members, with a circulation of over 140,000.