

Israel Society of Investment Professionals

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Monthly Newsletter

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SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

Newsletter from Slovenia

I am writing this from Ljubljana, where I have been invited as a guest of the CFA Society of Slovenia to attend the final of the Slovenia CFA Institute Research Challenge.

The CFA Institute Research Challenge involves university teams preparing an equity research report on an assigned company and presenting their findings to a panel of investment industry experts.

Over 900 universities and 4,000 students are taking part in this year's competition from 70 countries.

One winning team from each country travels to the Regional Finals (EMEA for Israel) from where a winner is selected for the global final, at which one team is then crowned global champion.

We plan to launch the CFA Institute Research Challenge in Israel in the coming year, to give university teams here a chance to join the global competition.

So we need your help – we will need industry mentors to help the Student

teams, we will be looking for a local Israeli company to be the subject company for the Research report, we will need industry experts to assist in judging the presentations at a final gala event ... as well as other assistance.

If you want to get involved in this exciting project please get in touch (email below).

Below, a photo of the winning Slovenia team from the University of Ljubljana who will be on their way to the Regional Final next month in Prague to compete against 35 other teams from around the Region.

Next year, we hope to have an Israeli university there as well!



If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: matthew.salter@int-markets.com

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Summer CFA® exams

The June exams for CFA Levels I, II and III are only just over two months away. If you are planning on taking the exams, make sure you have registered.

If you are a candidate for any of the levels, be sure to be in contact so that we can support your progress. We have a number of candidates who are interested in studying together with others taking the exams, so feel free to let us know if you want us to put you in touch with other candidates.