

# Israel Society of Investment Professionals

June 2017

Monthly Newsletter

Issue No. 31



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

## Updates from Israel Society of Investment Professionals (ISIP)

### Exam News

Exams for all three levels of the CFA Program took place at the beginning of June.

An amazing global logistical operation saw over 150,000 candidates sitting down to take the exams at 178 test centers dotted around the world – including in Tel Aviv!

We are delighted that over 40 candidate sat the exams in Tel Aviv, across all three levels. Looking forward to hearing positive results later this summer!

### CFA charter – spreading the word

Amit Perl is a Manager at PWC in Tel Aviv, who has just taken the third level of the CFA charter exams and is hoping to join the ranks of CFA charterholders by the end of the summer. Amit invited members of ISIP to come to speak to finance professionals at PWC about the CFA Institute and becoming a CFA charterholder.



Myself (Matthew Salter, CFA, ISIP President) and Daniel Sueke, CFA (ISIP Treasurer) were more than happy to give a presentation and chat to a crowd of professionals in an informal event earlier this month at PWC's offices in Tel Aviv.

We explained more about the work of the CFA Institute, the CFA charterholder qualification and the benefits we believe it brings to the careers of finance professionals and the finance sector as a whole.

If you would like us to host a similar presentation at your place of work, please be in contact and we would be delighted to do so.

### ISIP Website Development

Last few days to apply for the project – applications close at end of June! Upgrading our temporary website (<http://www.isip-il.org/>) - the project specifications are available on request.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: [matthew.salter@int-markets.com](mailto:matthew.salter@int-markets.com)

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## Membership Renewal .. or join for the first time

The membership year for the CFA Institute begins on the 1st July.

Sign up or renew at:

<https://www.cfainstitute.org/community/membership/dues/pages/index.aspx>

If you are a CFA charterholder who has not paid membership dues, you are not permitted to use the CFA designation.

You do not have to be a CFA charterholder to be a member of the CFA Institute - see our May 2016 newsletter (<http://www.isip-il.org/isip-newsletters/>) for some of the great benefits of becoming a member of the CFA Institute.