

Israel Society of Investment Professionals

July 2017

Monthly Newsletter

Issue No. 32



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

ISIP – Annual General Meeting
Tuesday 12th September, 6pm

Important date for your diary!! The ISIP AGM will take place at 5.30pm, on Tuesday 12th September. As in past years, we are grateful to Clarity Capital for hosting us. The meeting will take place in their offices in the Azrieli towers – further details will be sent nearer the time.

All CFA charterholders and candidates are welcome to come and play a part in shaping our efforts going forward to increase the profile of the CFA charter in Israel and to create an official CFA Society.

Most importantly, we are looking for new Board members to play an official role in our work over the coming year. There will be vacancies on the nine-member Board and enthusiastic volunteers are invited to be in touch to fill those roles.

All are welcome to the meeting – other than official ISIP business it will be an opportunity to catch up with other charterholders and candidates.

Exam Results

Results are out for the Level 1 and Level 2 exams that took place last month – Level 3 candidates have to wait a few more weeks to find out.

Initial indications are that we have had good success rates with Israeli-based candidates, with a significant number passing their respective exams.

According to a report published on Bloomberg News, forty-seven percent of applicants worldwide passed the Level II exams in June, up from 46 percent in 2016. The pass rate for Level 1 was unchanged from last year at 43 percent.

Please be in contact to let us know how you got on, and we hope to publish more precise figures in next month's newsletter about candidates' successes here in Israel.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email:
matthew.salter@int-markets.com

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CFA Charterholders in Israel – new website profiles

We are currently working with a professional developer to launch a new website to highlight the work of the Israel Society of Investment Professionals and promote the CFA charter in Israel.

One of the features of the planned website will be coverage of CFA charterholders based in Israel, so that visitors to the website can see details of the 50 or so current Israel based charterholders.

If you are a CFA Charterholder in Israel we will be in contact shortly to ask you for a brief bio and other contact details that you would like to appear.