

Israel Society of Investment Professionals

September 2017

Monthly Newsletter

Issue No. 34



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

Report from ISIP AGM

ISIP's AGM took place earlier this month at the offices of Clarity Capital in Tel Aviv. The meeting updated attendees about activities during the previous year and held a discussion about plans for the coming year.

Following the AGM, we are delighted to announce a new Board, including several new faces to take things forward over the coming year. The Board for 2017-2018, with a brief introduction about them:

Matthew Salter, CFA

As an international financial markets instructor, I deliver training courses and seminars to investment companies globally.

Daniel Sueke, CFA

At Meitav Dash where I am responsible for US equity sector strategy for the Gemel & Pension Funds. Charterholder for 8 years.

Dani Schijveschuuder, CFA

A CFA charterholder for 5 years and an Israeli Portfolio Manager's license for 7 years. I have been at Goldrock Capital, a multi-family office for the last 6 years.

Jeremy Rosenbaum, CFA

I became a CFA Charterholder in 2008. I

consult for the Insurance and Asset Management Industries devising investment strategies for insurance company portfolios.

Amit Perl, CFA

I just gained my Charter a few weeks ago. Currently I am at PwC doing international tax as well as planning for Family Offices, HNIs, hedge funds, etc.

Eran Peleg, CFA

I have been a CFA Charterholder since 2000. For the past 10 years, I have been a Partner and CIO at Clarity Capital (previously known as KCPS).

Josh Caplin

Moved to Israel from London 1 year ago and work at Citibank in their Banking team working with global corporates which are headquartered in Israel. Level III candidate.

Marc Abrahams, CFA

I've been a charterholder for 15 years. I currently lead the portfolio construction and risk premium investment research of Investec Asset Management's multi asset team.

Rasha Zakkak

I am working as an investment Analyst at Bonyan which is the first private equity investment fund specialized in the construction Industry in Palestine.

Official sponsor of ISIP:

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SPEED NETWORKING

**Calling all
Investment and Finance
Professionals in Israel:**

THE networking event of the year

Mark your diary for 30th November, 2017. More details will follow shortly.

Event sponsored by:



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If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email:
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