

Israel Society of Investment Professionals

January 2018

Monthly Newsletter

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SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

Volunteer for the CFA Institute – Global Monitoring Program

Professional Conduct protects the integrity and reputation of CFA Institute, its designations, and its membership by investigating allegations of misconduct to determine whether a violation of the CFA Institute Code of Ethics and Standards of Professional Conduct (Code and Standards) or bylaws occurred.

The Institute has created a new volunteer role, Compliance Connection, which is a network of CFA Institute members around the world who support the global monitoring program by making a commitment to review publicly available information (i.e. newspapers, regulator websites, etc.) in their local markets and notifying Professional Conduct if they discover information about potential violations of the Code and Standards

CFA Institute are **specifically looking for a volunteer in Israel** to join the program and report information related to professional

misconduct, as reported in the Israeli media.

You do need to be a CFA charterholder to take on this role and your time commitment will be entirely up to you. Please be in contact for further details.

Speed Networking event

Photos now available!!

<http://www.isip-il.org/photos-2017/>

Level 1 Dec 2017 exam candidates

If you sat the exam at the beginning of December, we are hoping you are included as one of the 43% of candidates who successfully passed the exam.

We have already heard good news from candidates, but if you haven't been in touch yet, please let us know how you got on.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: matthew.salter@int-markets.com

Official sponsor of ISIP:

Reach hundreds of investment professionals – have your company name / brand / product appear here – see below

Sponsorship Opportunity

We are currently re-negotiating sponsorship for 2018. Sponsorship includes publicity on our monthly newsletters, our website, high-profile coverage at our events and close co-operation throughout the year with leading investment professionals across the Israeli financial sector.

If you would like to find out more, please be in contact by emailing the address at the foot of the previous column.