

Israel Society of Investment Professionals

May 2018

Monthly Newsletter

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SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

Special offer on the CFA Institute Investment Foundations® Program

The CFA Institute Investment Foundations® Program is aimed at professionals that do not need the depth of knowledge that is required for becoming a CFA charterholder.

The program is designed for all professionals working in the investment industry outside of front-line investment roles. It is suitable for those who work in IT, operations, accounting, administration, marketing, etc.

If you, or colleagues, work in these roles and want to study in your own time for an on-line certificate that gives participants a clear understanding of the investment management industry, then the CFA Investment Foundation is designed for that purpose.

You will come out with a new level of industry knowledge and ethical awareness, and help your organization build

understanding and communication across job functions.

Until the 15th May, the CFA Institute are offering an **exclusive, limited-time offer** making the program available at the nominal price of US\$100 (standard price is US\$250). Please contact us at the email on the right to take advantage of this offer – you only have a few days – or to find out more about the Investment Foundations program.

CFA June Exams

Exams for candidates across all three levels are in a few weeks time! The exams in Israel will be on Sunday, 24 June 2018.

We have been approached by some candidates who would like to be in touch with others sitting the same exam level.

So, if you are registered for any of the exam levels, whether here or overseas, and you want to be put in touch with other candidates then please be in touch and we will help with study contacts. Or even just for a receptive shoulder for leaning on and someone to complain about how much time you are spending revising!

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: matthew.salter@int-markets.com

CFA Institute – renewal time for annual membership

The CFA membership year runs from 1st July every year, through to the following 30th June.

If you are a CFA charterholder or member of the CFA Institute, you can go online now and renew your membership for the coming year.

For some of the extensive benefits of being a member of the CFA Institute, even if you are not a CFA charterholder, see our previous mailing at:

<http://www.isip-il.org/wp-content/uploads/2016/05/Newsletter-19-May16.pdf>