

Israel Society of Investment Professionals

August 2018

Monthly Newsletter

Issue No. 42



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

Exams are a distant memory ..

... but results are imminent. It was great to see so many people at the post-exams drink. If you were a candidate, please let us know how you get on once the exam results come out later this month

GOOD LUCK !!!

On the subject of exams

Exciting news soon from CFA Institute about the flexibility and frequency of Level I exams, which will increase the ease for participants in Israel to have access to the first level. Changes to be announced soon..

CFA Research Challenge

We are moving forward with launching The University Research Challenge for the first time in Israel. (See here for more details about the Challenge - <https://www.cfainstitute.org/societies/challenge>)

We are recruiting universities and need your help. If you took a finance or business degree recently in Israel please help us contact the right people at your university.

Additionally, our next stage is to choose the 'subject company'. We are looking for a publicly traded Israeli company that would like to become involved – if you are a CFO or work in Investor Relations within a publicly traded company we would very much like to reach out with more details

Work, work, work

If you are looking for a position in the finance sector in Israel, we now have a 'vacancies email' which goes out to people who wish to receive notifications of open positions.

If you want to be on the list or if you have a position you wish to advertise (such as the one on the right) please be in contact.

CFA Institute Membership

And finally, don't forget to renew your CFA Institute membership. The membership year finished at the end of June, but you can still renew. Do so today at - <https://www.cfainstitute.org/en/membership/renew>

Please contact us for more details of any of the above

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: matthew.salter@int-markets.com

Portfolio Management Consultant

US registered investment advisor seeks financial professional to assist in development of portfolio review reporting and documentation process. This includes developing program/macros to link and streamline current reporting and risk management tools.

Israel or NYC-based. Role is initially on a project basis with potential for ongoing engagement thereafter.

Requirements

- Fluent English
- Computer programming skills
- Interest in financial markets and portfolio management.

Please reach out to www.nardisadvisors.com