

Israel Society of Investment Professionals

September 2018

Monthly Newsletter

Issue No. 43



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

Congratulations to our new CFA charterholders!

We have several new CFA charterholders in Israel following the summer exams.

Many many Congratulations!

Details of who our new charterholders are, to follow in future newsletters. Also congratulations to those who passed Levels I and II. If you haven't been in contact, please send us a quick email and let us know how you got on.

The Year Ahead

The addition of new Israeli charterholders means that we have burst through the '50' barrier:

Member Directory Results for

Israel

CFA Institute members who are CFA charterholders will have CFA

Your search found **52** results.

Name and Designation	City

With several charterholders still to update their location as Israel and several others

still to renew their membership (why haven't you done so??) the number is even higher. We still have a way to go to catch up with our neighbours (Egypt with over 200 and Jordan with about 70), but we are working on it!

The coming year promises to be an exciting year for the Israel Society of Investment Professionals as we apply for recognition from CFA Institute to become an official CFA Society.

Also planned is the launch of the first ever Research Challenge in Israel. We are hoping to finalize the participation of several universities in the next few weeks, along with the 'subject company', that will be researched by the student teams.

The teams will have several months to prepare with a local final in early 2019 and the winners will be flown to the regional finals in Zurich in March.

If you would like to get involved in any way – mentor a student team, help arrange the local final, co-ordinate with the subject company – we want to hear from you.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email:
matthew.salter@int-markets.com

ISIP – Annual General Meeting SAVE THE DATE

The ISIP AGM will take place, at 5.30pm, on Tuesday 6th November.

The meeting will take place in Clarity Capital's offices in the Azrieli towers in Tel Aviv. Charterholders and candidates will receive a separate email with full details.

We are looking for new Board members to play an official role in our work over the coming year. There are vacancies on the Board – please be in touch if you would like more details.

All are welcome to the meeting – other than official ISIP business it will be an opportunity to catch up with other charterholders and candidates.