

Israel Society of Investment Professionals

October 2018

Monthly Newsletter

Issue No. 44



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

AGM – Next month See details in box at side

If you are a CFA charterholder or candidate, you will be getting a separate email in the next few days.

CBOE Risk Management Conference – Tel Aviv, 6th November

Now in its 34th year in the U.S. and 7th year in Europe, the Cboe® Risk Management ConferenceSM(RMC) is the foremost financial industry conference designed for institutional users of equity derivatives and volatility products.

Hosted by Cboe Global Markets, RMC is an educational forum dedicated to exploring the latest products, trading strategies and tactics used to manage risk exposure and enhance yields.

We are delighted and grateful to CBOE for offering FREE registrations for ISIP members.

1. Click the "Register Now" button at <https://www.cboermctelaviv.com/agenda>
2. Select SPONSOR from the Attendee Type drop-down menu.
3. At the end, on the payment page, enter PROMO CODE: ISIP18tel. (Case sensitive). This will zero out the balance due.

CFA Research Challenge

The Research Challenge in Israel is happening for the FIRST time ever! Israeli universities will be joining the global competition to present an equity report and one of them will be representing Israel in the regional finals in Switzerland next March.

If you would like to get involved in any way – mentor a student team, help arrange the local final, co-ordinate with the subject company – we want to hear from you.

We are also looking for sponsorship, so if your company would like more details, please be in touch.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: matthew.salter@int-markets.com

ISIP – Annual General Meeting

The ISIP AGM will take place, at 5.30pm, on Tuesday 6th November.

The meeting will take place in Clarity Capital's offices in the Azrieli towers in Tel Aviv. Charterholders and candidates will receive a separate email with full details.

We are looking for new Board members to play an official role in our work over the coming year. There are vacancies on the Board – please be in touch if you would like more details.

All are welcome to the meeting – other than official ISIP business it will be an opportunity to catch up with other charterholders and candidates.