

Israel Society of Investment Professionals

November 2018

Monthly Newsletter

Issue No. 45

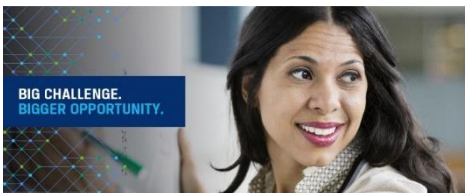


SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

CFA Research Challenge – officially launched!



The CFA Research Challenge was officially launched last week in Israel – three Israeli universities are competing for the first time in this global equity research competition that includes over 1,000 universities from more than 85 countries.

The winning team from Israel will be going to the regional finals in Zurich in April, 2019.

We need your help! We are looking for:

- **Team mentors:** investment professionals willing to mentor one of those teams (maximum total commitment of 6 hours)
- **Competition graders and judges:** investment professionals to grade and judge the equity presentations and choose the winning team at the local final in February 2019.

Please contact Board Member, Yogev Schwartz (yogevs@piowealth.com) if you would like to volunteer for one of the roles in this exciting initiative

ISIP AGM

The ISIP AGM took place earlier this month at the offices of Clarity Capital in Tel Aviv. Full minutes will be sent to Charterholders and Candidates.

The Board for 2018-19 consists of:

Matthew Salter, Daniel Sueke, Dani Schijveschuurder, Eran Peleg, Amit Perl, Marc Abrahams, Hagai Netser, Yogev Schwartz & Dan Liburkin

The two members of the ISIP Audit Committee are: Joshua Caplin & Miriam Silver

Our work plan was agreed for the coming year. Along with the Research Challenge, we will be submitting our application to become an official CFA Society in early 2019.

So if you want to go down in Israeli financial history (!) as one of the founding

members of the CFA Israel Society, make sure your membership to CFA Institute is up to date.

All CFA charterholders will be contacted shortly with further details

Sponsorship Opportunity

As we enter into what promises to be a very exciting 12 months for the Israel Society of Investment Professionals, we are looking for a company that is willing to support our efforts to lead the investment industry by setting the highest standards of ethics and professional excellence.

For more details, please contact Board Member, Daniel Sueke, CFA at: dansueke@gmail.com

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: matthew.salter@int-markets.com