

Israel Society of Investment Professionals

December 2018

Monthly Newsletter

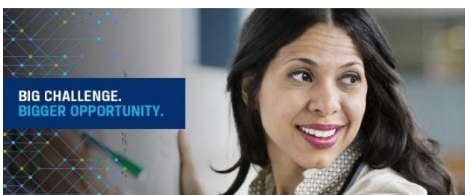
Issue No. 46

SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

CFA Institute Research Challenge - updates



The CFA Research Challenge is officially underway – three Israeli universities are competing for the first time in this global equity research competition that includes over 1,000 universities from more than 85 countries.

The winning team from Israel will be going to the regional finals in Zurich in April, 2019.

The local final is being held on the evening of 3rd March, 2019. All welcome – mark it in your diary, further details to follow.

CFA® Summer Exams

As we head into 2019, thoughts turn to preparing for the exams in June 2019. As in previous years, we hope to put study groups together, so let us know which

Level you are preparing for and we will put you in touch with potential study partners

Application for full CFA® Society status

We are well into preparing our application for full CFA Society status and hopefully joining the community of more than 150 Societies from around the world.

If you are one of our Charterholders who have not yet submitted your consent form to be a founding member of CFA Society Israel, please do so as soon as possible. Your support is important.

CFA Refresher Readings

The constantly evolving global investment industry demands continuous learning to stay current with investment products, strategies and solutions, investor priorities, and best practices. Members have access to the latest CFA® Program curriculum annually. Updated topics for 2019 include readings on *Fintech*, *Passive and Active investing*, *Machine Learning*, *Credit Analysis models* and more. All available through the CFA Institute website.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email: matthew.salter@int-markets.com

Sponsorship Opportunity

As we enter into what promises to be a very exciting 12 months for the Israel Society of Investment Professionals, we are looking for a company that is willing to support our efforts to lead the investment industry by setting the highest standards of ethics and professional excellence.

For more details, please contact Board Member, Daniel Sueke, CFA at: dansueke@gmail.com