

Israel Society of Investment Professionals

January 2019

Monthly Newsletter

Issue No. 47



SOCIETY IN FORMATION OF ISRAEL-BASED CFA® CHARTERHOLDERS

NEWSLETTER

Updates from Israel Society of Investment Professionals (ISIP)

CFA Institute Research Challenge - updates

The CFA Institute Research Challenge is heading towards the final stages. Many thanks to our 'subject company' Elbit Systems and their CFO, Joseph Gaspar, who hosted the teams at Elbit's offices. Many thanks also to Kenny Green from GK Investor Relations who organised the meeting.



(Joseph and Kenny at the presentation to the Research Challenge teams)

The final is on Sunday 3rd March – full details on next page. Free entry. Register now at: cfaresearchchallenge.eventbrite.com

The winning team from Israel will be going to the regional finals in Zurich in April, 2019.

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CFA® Summer Exams

Registration is open for all 3 exam levels this summer. As in previous years, we hope to put study groups together, so let us know which Level you are preparing for and we will put you in touch with potential study partners.

For those who have not sat exams before, the summer exams will be held in Tel Aviv as in previous years.

If you recently took the December Level 1 exam at one of the overseas centers, we hope you heard good news with the publication of exam results last week. Please let us know how you got on.

Application for full CFA® Society status

The application process is well underway and we hope to have news during the course of this year. Thank you to all Charterholders who submitted founding member forms.

Official sponsor of ISIP:



**FRANKLIN
TEMPLETON**

Announcing our new sponsor!


ISIP is delighted to announce the support of Franklin Templeton; Franklin Templeton has been servicing the Israeli market for more than a decade and recently deepened its commitment to the country by establishing an office and appointing Uzi Yitzhak, CFA, as country head. With close to \$700 billion in AUM and 650 investment professionals (of which close to half have a CFA designation!), Franklin Templeton is happy to support ISIP.

If you would like to be on our mailing list or have any questions about ISIP or the CFA® qualification please email:
matthew.salter@int-markets.com

CFA RESEARCH CHALLENGE FINAL

EQUITY RESEARCH PRESENTATIONS AND NETWORKING

THE FIRST EVER ISRAEL FINAL
FOLLOWED BY NETWORKING AND REFRESHMENTS

 **SUNDAY 3RD MARCH 2019**
6:00 PM

 **THE GALLERY HALL, 3RD FLOOR,
DAVID INTERCONTINENTAL HOTEL, TEL AVIV**



Free • Registration required at <https://cfaresearchchallenge.eventbrite.com>